

# FORS Professional Training Guide

A guide to delivering FORS Professional training under licence

# Contents

Introduction	3
Who is the guidance for?	4
What is FORS Professional?	5
FORS Professional product categories	5
How FORS Professional products meet industry standards	7
Becoming a licensed training provider	8
How do I apply?	9
Trainer competencies	11
How do I renew an existing licence?	13
Training support	15
How do I promote my training event?	16
How do I deliver my training event successfully?	17
How do I report attendance and completion data?	17
Quality control	18
Why FORS monitors quality	19
How FORS monitors quality	19
How an audit works	20
The complaints and appeal process	21
Contacting us	22
More information	23

# Introduction

- Who is the guidance for?

- What is FORS Professional?
  Why choose FORS Professional products?
  How FORS Professional products meet industry standards

# Introduction

Effective training of all managers and drivers within commercial vehicle operations is integral to maintaining high standards across the industry.

This introduction gives an overview of the Fleet Operator Recognition Scheme (FORS) Professional, our training products, how these align to industry standards and how you might benefit from adding them to your training portfolio.

## Who is the guidance for?

This document is for anyone who has a stake in the training and development of managers and drivers within commercial vehicle operations. It is a simple, practical 'How to' guide to help you deliver best practice FORS Professional training courses for your organisation.

You'll find active signposts to additional information, application forms and other useful resources throughout this document: everything you need to get up and running is here.



# Use this document if:

#### You are looking for new training

 You are considering or planning in-house management or driver training or are a training provider interested in delivering FORS Professional products

#### You want to improve existing training

• Your role involves people development or the organisation or delivery of training

#### You have a contract compliance need

• You require specific training to meet new contractual obligations

## What is FORS Professional?

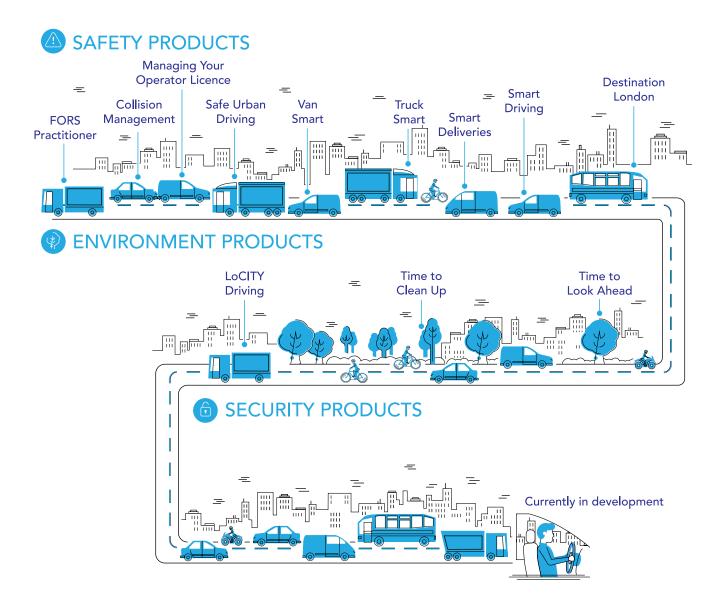
FORS Professional is a suite of training products designed by Transport for London (TfL) and the Fleet Operator Recognition Scheme (FORS).

It offers industry a wide range of training resources that meet both role specific and broader career development training needs. Each FORS Professional product is designed with industry input and is a bespoke solution that addresses specific learning needs. FORS Professional training courses must be delivered by qualified and experienced industry experts and run from approved training centres.

These courses, often combined with eLearning modules and detailed toolkits, help operators to meet their contractual obligations and maintain the high level of knowledge and professional standards required for FORS membership.

#### **FORS Professional product categories**

FORS Professional products fall into one of three categories:



# Why choose FORS Professional products?

#### They meet contractual requirements

Some London-based contracts stipulate that vehicle operators must meet the TfL Work Related Road Risk (WRRR) requirements. FORS Professional offers comprehensive training packages to ensure your organisation is fully compliant.

#### They are JAUPT approved (where applicable)

Many of the courses are Driver Certificate of Professional Competence (CPC) accredited. They offer a programme of ongoing professional development for drivers and are also designed to comply with other industry schemes, such as Construction Logistics and Community Safety (CLOCS). Successful applicants will need to secure JAUPT accreditation for DCPC periodic training (at supplier's own cost)

#### They improve operational practice

FORS Professional offers industry-leading training designed to improve fleet operation and management performance related to:

- Safety
- Operational efficiency
- Security
- Environmental impact.



The FORS booklet <u>What's in for me?</u> helps you to get the maximum benefit from your FORS membership. It details funded training opportunities, offers and discounts from FORS Associates.

## How FORS Professional products meet industry standards

FORS Professional safety products are designed to help you comply with FORS membership criteria, WRRR and CLOCS.

All safety training meets industry standards for FORS membership and WRRR where appropriate. They also offer a basic level of CLOCS compliance. The combined theory and practical parts of Safe Urban Driving and Van Smart go further. They provide CLOCS compliance for five years.

Use this table to help you to decide what level of compliance you require and which product(s) to choose.

FORS Professional Safety Product	FORS RECONTRONSCHEME	SILVER SILVER FORS FLEET OPERATOR RECOGNITION SCHEPE	FORS RECOGNISON SCHEME	Work Related Road Risk (WRRR)	CLOCS (First 12 months only*)	CLOCS (5 years)	
MANAGEMENT TRAINING COURSES							
FORS Practitioner	1	1					
Collision Management	1	1					
DRIVER TRAINING COURSES							
Managing Your Operator Licence	1	1					
Safe Urban Driving	1	<ul> <li>Image: A second s</li></ul>	1	1	<ul> <li>Image: A start of the start of</li></ul>	1	
Van Smart	1	1	1	1	1	1	
Truck Smart	1	1					
Destination London (Coach drivers)	1	1		1			
FORS Professional eLearning	1	1	1	1	1	1	

\*Compliance is applicable for the first 12 months only. For extended CLOCS compliance, a CLOCS 5-year product is required.

# Becoming a licensed training provider

- How do I apply?
- How do I renew an existing licence?

# Becoming a licensed training provider

Each FORS Professional licence permits you to deliver a FORS Professional product for 12 months.

#### How do I apply?

The flowchart of how to apply is on the next three pages.



# Quality criteria check



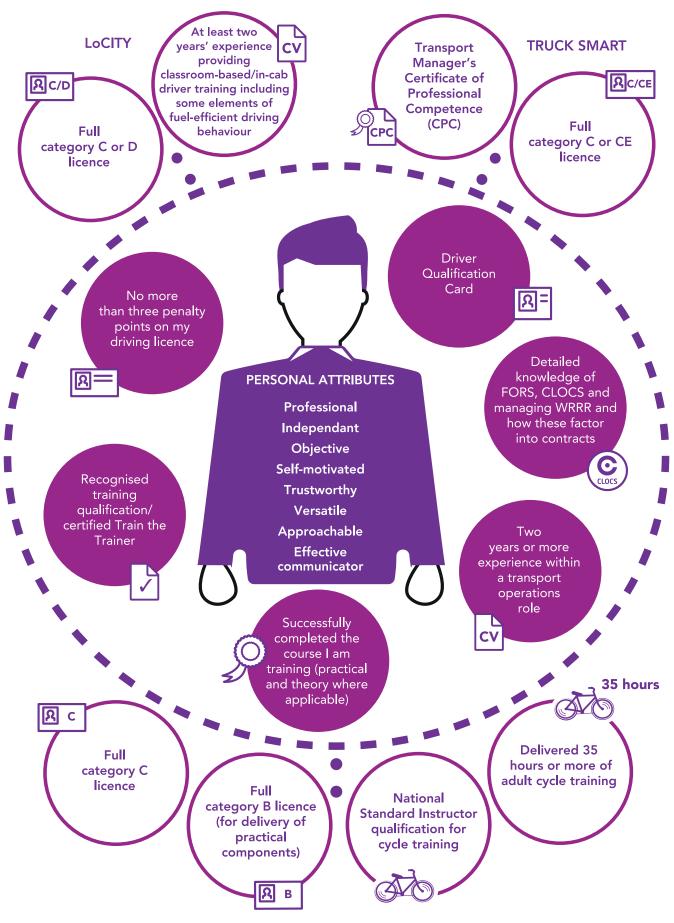
I have a Driver and Vehicle Standards Agency (DVSA) and Joint Approval Unit for Periodic Training (JAUPT) approved centre to register and conduct DCPC periodic training.



in step 2 to hand.

Make sure you have copies of the evidence gathered

#### **Trainer competencies**



SAFE URBAN DRIVING/VAN SMART

# 4 Submit your application forms

**EMAIL** 



How do you want to send your application?

forsprofessionaltraining@tfl.gov.uk

Training: Freight & Fleet Programmes 11 G7 Palestra 197 Blackfriars Road London SE1 8NJ

# 5 Application review





Please allow 15 working days for your application to be processed.

X

# 6 Notification of outcome

#### **Either:**



Your licence and licensing terms are issued with your letter of acceptance. Review these carefully, then go to step 7.

# Sign and send

If you are happy to agree to the terms of the licence, sign it and return it to FORS. Then await step 8.

# Training materials released

Your complete training materials will be sent to you within 15 working days. Once received, complete step 9.

# JAUPT approval



8

Now register the product you are licensed to deliver with JAUPT. You need JAUPT approval for all DCPC FORS Professional training courses you deliver. OR:

#### APPLICATION DECLINED

The reason(s) why your application has been declined will be provided. Feel free to amend and resubmit your application in light of this feedback. (Return to step 3).

#### How do I renew an existing licence?

Each FORS Professional licence is valid for 12 months. If you would like to continue delivering the training beyond each 12-month period, your licence must be renewed. It is best to begin the renewal process a month before your licence is due to expire to ensure continuity.

# Are your JAUPT certificates valid?



4 Application review





Please allow 15 working days for FORS to review your declaration.

# 5 Notification of outcome

#### Either:

웃

#### APPLICATION ACCEPTED

Your licence and licensing terms are issued with your letter of acceptance. Review these carefully, then go to step 6.

# 6 Sign and send

If you are happy to agree to the terms of the licence, sign it and return it to FORS. Then complete step 7.

#### OR:

#### APPLICATION DECLINED

The reasons why your renewal has been declined will be provided. You may need to amend and resubmit your declaration or submit a new application considering this feedback.



# **Training support**

- How do I promote my training event?
- How do I deliver my training event successfully?How do I report attendance and completion data?

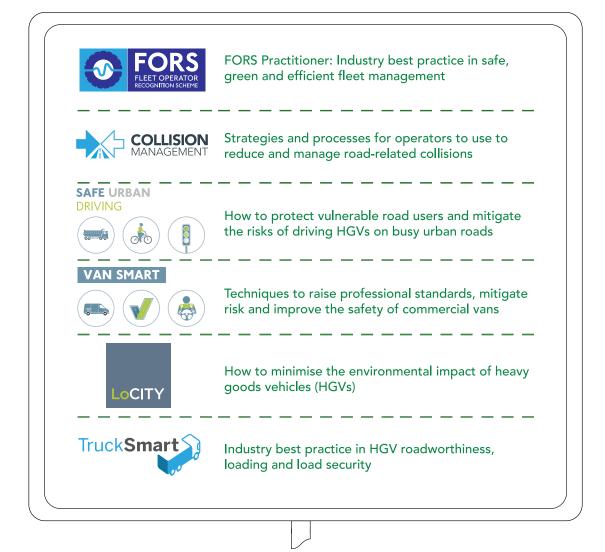
# **Training support**

#### How do I promote my training event?

FORS wants you to make your training event a success.

# Use our training overviews

FORS has produced flyers to help you promote your training event. Feel free to <u>download</u> and use any that apply to you.



2

# Advertise your training event

We are happy to advertise your training event(s) on the FORS website. Email the details of your training event(s) to <u>forsprofessionaltraining@tfl.gov.uk</u> if you would like them to be published.

# How do I deliver my training event successfully?

Everything you need to administer and deliver a successful training event is included in Section 3 of the training materials which will be sent to you by FORS after receipt of your signed licence.

## How do I report attendance and completion data?

All training providers must maintain accurate administration records of FORS Professional driver training, and make sure participant details and course feedback is uploaded to the Freight training reporting portal.

# Follow JAUPT rules

Every JAUPT approved training centre has its own rules and regulations regarding capture and reporting of training data. Adhere to these without exception.

# 2 FORS Professional data requirements

FORS Professional needs your training data too. All delegate feedback must be uploaded to the Freight training reporting portal.



You have five days to give us your delegate feedback. When you have it, upload it to the training reporting portal.

# Quality control

- Why FORS monitors quality
- How FORS monitors qualityThe complaints and appeal process

# Quality control

FORS Professional has high quality, cutting-edge, accredited training products designed to positively affect Manager and Driver behaviour and improve commercial vehicle operational performance.

## Why FORS monitors quality

FORS membership, CLOCS and WRRR rely on the integrity of FORS Professional training: they need to know that anyone issued with a certificate to deliver training meets or exceeds the minimum industry standards.

Therefore, it is important that everyone who attends a FORS Professional training event receives consistent messages and experiences that they can take away and put into practice in the workplace. For this reason, FORS actively monitors the quality of all products delivered under licence.

#### How FORS monitors quality

The quality of FORS Professional training delivery is monitored in two ways:



become subject to a quality audit.

Quality audit

All licenced training providers are subject to an announced annual quality audit.

#### How an audit works

# Training dates provided

If not provided already, the audit team will ask for scheduled dates of your FORS Professional training events.

# **2** Date of audit selected

You will be notified in advance of the date of audit. All FORS Professional quality audits are announced in this way.

# 3 The audit

During the audit, please ensure there is space for the auditor to sit and observe. The auditor will complete a standardised audit information sheet. This will not be shared with the training provider or trainer.

# Report produced

The auditor produces a report of the audit. This can take up to 15 working days.

# 5

Δ

# Outcome shared

The result of the audit is shared. There are two possible outcomes:

#### Successful audit

If the outcome is favourable then the training provider may continue business as usual.

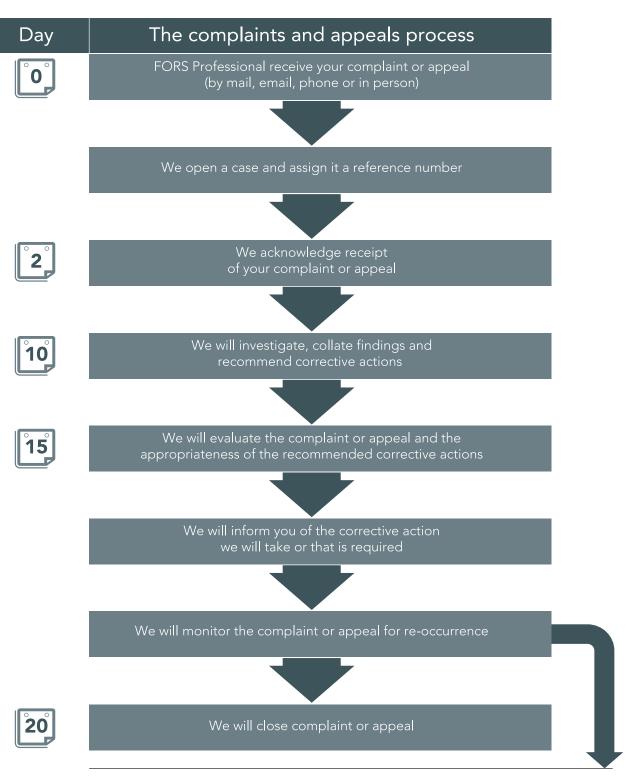
Any training provider who has had their FORS Professional licence suspended or revoked has a right to appeal.

#### Unsuccessful audit

An unsuccessful audit outcome means the licence to deliver further training is suspended whilst concerns raised by the audit are investigated further. If concerns cannot be adequately addressed, the licence may be revoked.

#### The complaints and appeal process

If you are unhappy with our service or wish to appeal a decision we have made, please let us know as soon as you can. This allows us to investigate the matter further and report back to you in a prompt and timely manner. We will do our best to put things right.



#### If you are still not satisfied:

In the very rare event of a complaint or appeal not being resolved to your satisfaction, you can request that this is escalated to senior management level. The process to follow will be provided as necessary.

## Contacting us

We are fully committed to addressing all complaints and appeals fully, fairly, and in a reasonable timeframe. We prefer to resolve complaints or appeals by telephone or in person – but can provide a response in writing, if this is your preference.

# How to initiate a complaint or appeal

There are two methods of initiating a complaint or appeal:

- Email: forsprofessionaltraining@tfl.gov.uk
- Telephone: 08448 09 09 44

Remember to include your contact details so we can get back to you.



# More information

# More information

Further information on matters raised in this document can be found by visiting these websites:

NTION

- <u>www.clocs.org.uk</u>
- <u>www.jaupt.org.uk</u>
- <u>www.gov.uk/dvsa</u>
- <u>www.freighttraining.spa-portal.co.uk</u>
- <u>www.fors-online.org.uk</u>

Or by emailing FORS: <u>enquiries@fors-online.org.uk</u>



